

FINANCIAL SERVICES GUIDE

DRAFT PI INSURANCE CLAUSES

LICENSEE FSG

Professional Indemnity Insurance

<insert name of licensee> has professional indemnity insurance which covers our authorised representatives and employees for errors or mistakes relating to our services. This insurance meets the requirements of the Corporations Act and covers claims against our authorised representatives and employees after they cease to be an authorised or employed by of us provided that the insurer is notified of the claim when it arises and within the relevant policy period.

Note - If you do not have any authorised representatives, delete the references to authorised representatives.

AUTHORISED REPRESENTATIVE FSG (where AR is covered under Licensee's PI policy)

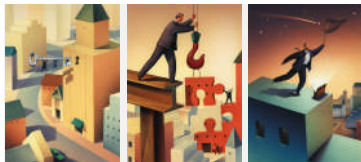
Professional Indemnity Insurance

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AUTHORISED REPRESENTATIVE FSG (where AR has its own PI policy)

Professional Indemnity Insurance

<insert name of authorised representative> has professional indemnity insurance which covers us and our employees for errors or mistakes relating to our services. This insurance meets the requirements of the Corporations Act and covers claims against our employees after they cease to be employed by us, provided that the insurer is notified of the claim when it arises and within the relevant policy period.



For review or assistance in amending your FSG, call **Claire Wivell Plater** on **02 8353 6604** or email clairew@goldseal.com.au

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These draft clauses are provided as a guide and need to be adapted for your individual business and needs.