



FINANCIAL PLANNERS & LIFE ADVISERS Purchase Order Form

All prices are inclusive of GST.

COMPLIANCE PRODUCTS			
Gold Book Business Operations Manual			
<input type="checkbox"/> Initial Licence	\$1,265.00	<input type="checkbox"/> Initial Licence and Update Service	\$1,782.00*
<input type="checkbox"/> Update Service	\$715.00	<i>* Save 10% by subscribing to both</i>	
<i>Independent AFS licensees only. Dealer Groups must provide number of Head Office staff and Business/Authorised Reps.</i>			
Template Agreements			
<input type="checkbox"/> Authorised Representative Agreement	\$352.00	<input type="checkbox"/> Outsource Agreement	\$302.50
		<input type="checkbox"/> Referrer Agreement	\$302.50
Compliance Tools			
<input type="checkbox"/> FSG Template and Content Guide	\$302.50	<input type="checkbox"/> IT Strategy, Plan and Disaster Recovery Planner	\$291.50
<input type="checkbox"/> SoA Templates (SoA and RoA) and Content Guides*	\$495.00	<input type="checkbox"/> Business Continuity Planner	\$302.50
<input type="checkbox"/> Compliance Calendar	\$462.00	<input type="checkbox"/> Privacy Kit	\$302.50
<input type="checkbox"/> Compliance Management Toolkit	\$313.50	<input type="checkbox"/> Risk Management Toolkit	\$302.50
		<input type="checkbox"/> Business Plan	\$302.50
Authorised Representative Management System			
<input type="checkbox"/> Authorised Representative Management System			\$3,025.00
'Do it Yourself' AFS Licence Kit			
<input type="checkbox"/> DIY AFS Licence Kit			\$3,740.00

Total Amount Payable for Compliance Products

AU \$

Includes GST.

*FPA members can download the FPA version of SoA template from FPA website.

All prices are inclusive of GST.

HUMAN RESOURCES PRODUCTS			
Human Resources Management System			
<input type="checkbox"/> Initial Licence	\$907.50	<input type="checkbox"/> Initial Licence and Update Service	\$1,197.90*
<input type="checkbox"/> Update Service	\$423.50	<i>* Save 10% by subscribing to both</i>	
Template Agreements			
<input type="checkbox"/> Common Law Employment Agreement	\$352.00		
<i>Independent AFS licensees only. Dealer Groups must provide number of Head Office staff and Business/Authorised Reps.</i>			

Total Amount Payable for Human Resources Products

AU \$

Includes GST.

Thank you for your order.

**We will dispatch your order and a tax invoice within 48 hours on receipt of payment.
For further information, please call Gold Seal on 07 5580 8499.**

**FPA Members
receive a 5%
discount on all
Gold Seal
products.**



FINANCIAL PLANNERS & LIFE ADVISERS Payment Form

To Order:

- Complete the Purchase Order and Payment forms
- Fax completed forms to 07 5580 8496 or
- Post to PO Box 544 Robina DC QLD 4226



> **Independent AFS Licensees** may purchase a single site licence which entitles all staff to use the Manual.

> Fees for **Dealer Groups** depend on the number of Head Office staff and adviser businesses that you have appointed as authorised representatives. To enable us to provide a quotation for your dealer group, please complete the following information and select which products you require by ticking (✓) the appropriate boxes.

Number of Head Office Staff = Number of Adviser Businesses/Authorised Representatives =

COMPANY INFORMATION

Company name Contact name

Mailing address Email address

..... Phone no. Fax no.

State Postcode (.....) (.....)

FPA - Membership No: **Other Industry Association** - please state which:

PAYMENT FOR COMPLIANCE PRODUCTS

I enclose a **Cheque** to the amount of \$_____ incl. GST made payable to **Gold Seal Risk Management Services Pty Limited**

Please charge \$_____ incl GST to my **Credit Card** below:
 VISA MASTERCARD (2% credit card fee will be charged in addition)

Cardholder's Name Credit Card Number

Expiry Date Cardholder's Signature
 ____/____/____

I have authorised payment for \$_____ incl GST using **Electronic Funds Transfer** to the following account:

Account:	Gold Seal Risk Management Services Pty Ltd	Bank:	St George Bank Limited
ABN:	72 100 974 294	Branch:	Level 12, 55 Market Street, Sydney NSW 2000
		BSB No.:	332 - 027 Account No. 552 158 690

PAYMENT FOR HUMAN RESOURCES PRODUCTS

I enclose a **Cheque** to the amount of \$_____ incl. GST made payable to **Gold Seal Practice Management Pty Limited**

Please charge \$_____ incl GST to my **Credit Card** below:
 VISA MASTERCARD (2% credit card fee will be charged in addition)

Cardholder's Name Credit Card Number

Expiry Date Cardholder's Signature
 ____/____/____

I have authorised payment for \$_____ incl GST using **Electronic Funds Transfer** to the following account:

Account:	Gold Seal Practice Management Pty Ltd	Bank:	St George Bank Limited
ABN:	89 107 895 027	Branch:	Level 12, 55 Market Street, Sydney NSW 2000
		BSB No.:	332 - 027 Account No. 552 186 720

Thank you for your order. We will dispatch your order and a tax invoice within 48 hours on receipt of payment. For further information, please call Gold Seal on 07 5580 8499.